

# Document Merging & Mailshots with SharePoint



## List Data & Microsoft Flow

Merging list data, such as addresses and customer information stored in SharePoint lists, into Microsoft Word, Excel or PowerPoint templates just became simple, with [Document Flow for SharePoint](#).

- Document Flow is the Flow enabled version of our successful [Document Merge for SharePoint](#) application
- Easy access via the Office Ribbon and right click menus
- Automate by New & Update Events
- Create PDF Output
- Saves data entry time and avoids typing mistakes



- Generate a single document or thousands in one process
- Can be automated with SharePoint Workflows on item creation and updates
- For SharePoint Online
- 3 Flow Events; Create, New & Update
- Flow uses pre-defined templates
- From a single user to enterprise wide

Saves users  
lots of time &  
helps avoid  
mistakes

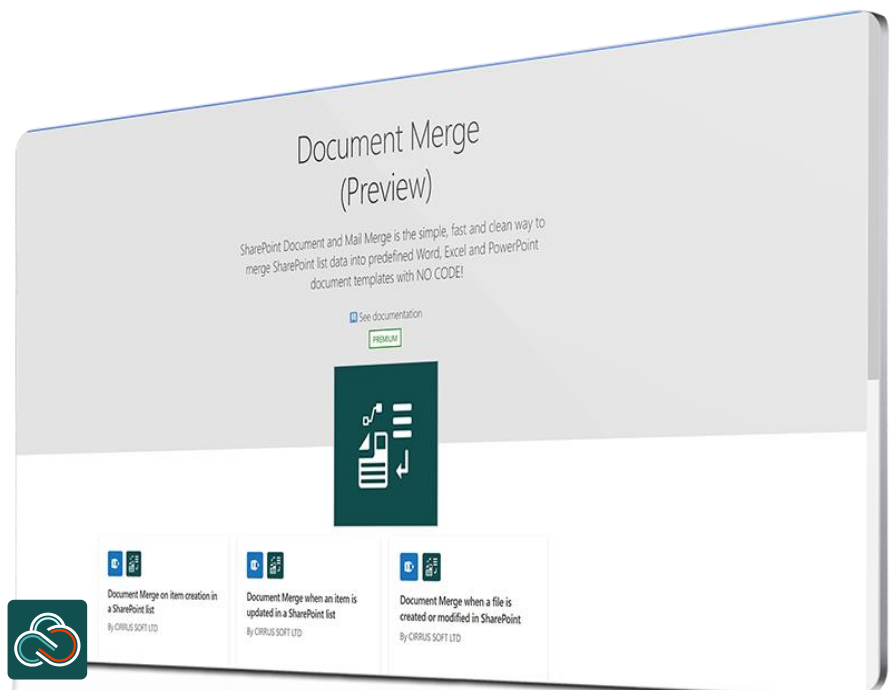
Perfect for  
Legal  
documents

Increased  
productivity  
& easy to  
automate

Works with  
Office 365  
documents

Create a  
document,  
mailshots or  
email lists

Auto naming  
of output  
documents



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# DOCUMENT FLOW

for SharePoint



“We have booked over 5000 courses, each of which will have created a minimum of 2 letters merged. This function has saved us a huge amount of admin time.”



## Document Flow for SharePoint

Is the simple, fast and clean way to merge list data into Word, Excel & PowerPoint templates  
With Microsoft Flow

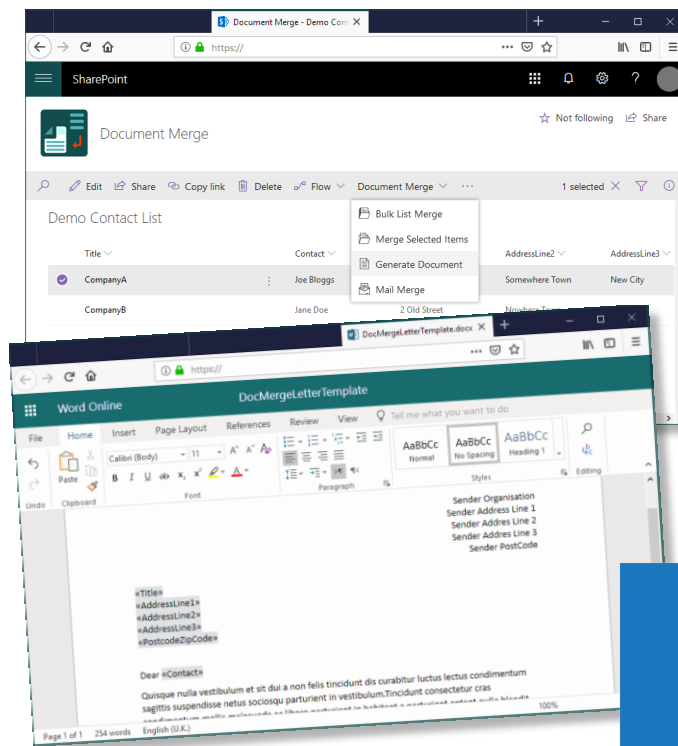
“Our entire organization is now using Document Merge for SharePoint on a daily basis and it has become a must have tool.”



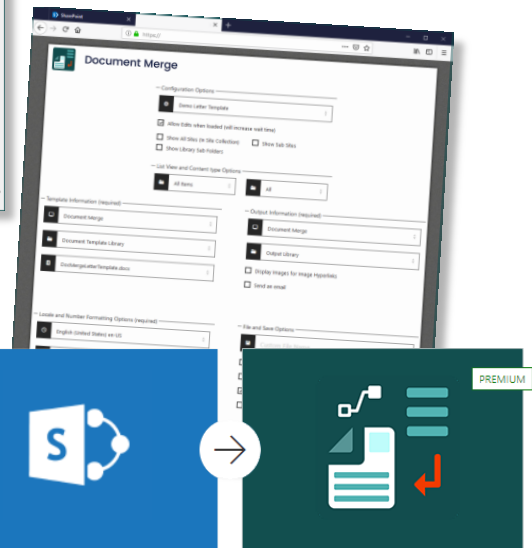
Merge multiple Word documents into one

Repeating rows for merging with Excel

Available in the Microsoft Flow Store



“I don't know how I coped before Document Merge!”



SharePoint

Document Flow

CIRRUS SOFT have decades of combined experience with SharePoint consultancy & application development. We're here to help you, help your clients by creating best of breed, companion applications.

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