About

Microsoft SharePoint has revolutionised the way that professionals around the world collaborate on and use documents via Office 365.

Now Cirrus Soft is taking the speed, convenience and flexibility of this breakthrough software one step further.

SharePoint Document Merge is one of the group’s most coveted in-house innovations, allowing SharePoint / Office 365 users to automatically define Word, Excel or PowerPoint templates, then merge them with data from SharePoint lists.

Quite simply it streamlines the SharePoint user experience like nothing else and represents a cutting edge productivity tool that enables professionals across any industry to do more with the Microsoft software solutions that matter most to them.

How it works

Seamlessly integrating with SharePoint, The SharePoint Document Merge offering works as a powerful add-in that is scalable, affordable and incredibly easy to use.

Create your Word, Excel or PowerPoint document template/s with the layout as required. Use the List Column Internal Name as Merge Field Name (Word) or Place Holder (Excel, PowerPoint) where you want the list data to appear in the document template.

Create a selection of merged Documents by selecting multiple list items and clicking on the “Merge Selected Items” option from the Ribbon Menu or utilise the “Bulk List Merge” to automatically generate documents for the entire list, you can even choose to save an accompanying PDF.

Select multiple Word or PowerPoint documents to merge to a single Word or PowerPoint document from within a document library. The selected documents will be automatically appended in the order selected!

Amazing Features

- Merge any SharePoint list data into Word, Excel and PowerPoint Templates with NO CODING!
- Fast, save data entry time and increase productivity.
- Very easy to install. Very easy to use, no training required.
- Tightly integrated into SharePoint. Easy access via Ribbon Menu and Items Context Menu.
- Simple Template Creation using Merge Field (Word) or Placeholders (Excel, PowerPoint).
- Display Images for Image Hyperlinks (Word & PowerPoint).
- Specify output SharePoint Document Library and customise document file names.
- One click automatic creation of multiple Merged Documents!

- Merge multiple SharePoint list data into 1 Single Word or PowerPoint Document (Choose to merge multiple Word or PowerPoint Documents to 1 single Document).
- Merge multiple Word documents into a Single Word document from within a Document Library.
- Merge multiple PowerPoint documents into a Single PowerPoint document from within a Document Library.
- Automatically create accompanying PDF documents.
- Merge Rich Text Field Content.
- Merge with Related List / Merge Repeated Rows!
- Excellent UK based support!

Why Use

SharePoint Document Merge is the faster and cleaner way to merge SharePoint list data into Word, Excel and PowerPoint document templates with NO CODING!

Efficient and affordable, now your business can make the most of the data you have collected in SharePoint to generate contracts, dynamic letters to prospects, targeted marketing materials, personalised quotes and invoices, inclusive financial reports and bespoke presentations. So you can focus on marketing your business and reduce the time, stress and effort needed to extract meaningful data on demand.

Our Feedback

Best App for Exporting List Items to Word, PowerPoint and PDF Files
This is an incredibly easy app to use for exporting list items to Word, PowerPoint and PDF files. We are finding that we need to do more and more exporting of list data and this app does it all. It’s super easy to use and understand – simply create a template with merge field or placeholder, and you are basically ready to go. The ease of use is extremely important to us as we have many users who need to be able to get up and running quickly.

There was some functionality that was originally not included in this app. I contacted the company and we worked together to get all of the items that I needed included in the app. The support for this product is superior. They were willing to work with me to make sure I had everything I needed and that everything was working as intended.

www.sharepointdocumentmerge.com
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